

NOVEMBER 2006

SOUTH WEST REGIONAL SPATIAL STRATEGY Scenario 1

South West GVA growth 2.8% pa over 2006-26

EMPLOYMENT IN THE SOUTH WEST (thousands)		Summary All Industries										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
South West	1 Agriculture etc	100.6	99.3	107.6	84.7	72.6	63.1	60.2	56.4	52.8	49.5	-13.6	-21.55%	
	2 Mining & Quarrying	9.2	7.3	6.9	7.4	6.7	5	4.7	4.2	3.8	3.4	-1.6	-32.00%	
	3 Food, Textiles & Wood	100.9	89.2	82.4	78.4	68.5	58.2	52.9	48.5	44.4	40.7	-17.5	-30.07%	
	4 Printing & Publishing	22.8	24.1	30	31.5	30.7	28.8	29.7	30.4	30.9	31.4	2.6	9.03%	
	5 Chemicals & Minerals	49.2	46.3	45.4	45.7	42.5	37.7	35.9	33.2	30.6	28.1	-9.6	-25.46%	
	6 Metals & Engineering	98.3	84.2	68.9	73.3	65.8	55.8	51.7	48.1	44.4	40.9	-14.9	-26.70%	
	7 Electronics	39.3	43.1	43.4	52.4	50.5	39.1	37.8	33.6	29.1	25.4	-13.7	-35.04%	
	8 Transport Equipment	64.2	63.6	50.3	44.3	48	42.2	36.7	32.3	29.3	27.1	-15.1	-35.78%	
	9 Manufacturing nes	15.7	15.9	15.9	17.1	19.9	19.5	20	19.8	19.6	19.4	-0.1	-0.51%	
	10 Electricity, Gas & Water	19.5	16	23.2	15.2	13.1	11.1	10	9.1	8.3	7.5	-3.6	-32.43%	
	11 Construction	143.3	161.1	191.4	142.1	161	184.1	189.7	197.9	199.9	202.2	18.1	9.83%	
	12 Distribution	355.5	362.5	384.1	388.3	427.4	450.4	476.2	503.6	532.8	563.8	113.4	25.18%	
	13 Hotels & Catering	120.6	135.5	171.9	171.9	185.9	200.9	214.1	224.5	232.2	239.7	38.8	19.31%	
	14 Transport & Comms.	103.3	98.5	106.4	107.5	122.1	118.9	121	123	125.7	128.4	9.5	7.99%	
	15 Banking & Insurance	58.4	67.7	94.4	85.1	86.7	94.2	96.3	98	97.4	96.8	2.6	2.76%	
	16 Other Business Serv.	147.6	185.3	238.6	262.7	322.7	368.9	404.9	433.3	466.8	502.5	133.6	36.22%	
	17 Public Admin. & Defence.	178.5	171.7	186	180.4	171	186.1	188.5	185.6	181.7	177.8	-8.3	-4.46%	
	18 Education & Health	280.6	311	388.4	427.3	450.4	500.9	536.8	564.7	585.7	606.4	105.5	21.06%	
	19 Miscellaneous Services	94.3	101	111.1	127.7	144.2	148.5	158.1	168.2	177.5	187.1	38.6	25.99%	
	Total Employment	2001.9	2083.4	2346.3	2343.1	2489.5	2613.3	2725.1	2814.3	2892.7	2978.2	364.9	13.96%	
EMPLOYMENT IN HOUSING MARKET AREA: WEST OF ENGLAND (thousands)												Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
West of England	1 Agriculture etc	16.7	16.7	18.3	12.6	9.8	7.1	6.6	5.9	5.3	4.8	-2.3	-32.39%	
	2 Mining & Quarrying	1.5	1.4	1.5	1.3	1.9	1.2	1.2	1	0.9	0.8	-0.4	-33.33%	
	3 Food, Textiles & Wood	38.5	32.2	30.8	23.3	18.1	16.2	14.6	13.3	12.1	11	-5.2	-32.10%	
	4 Printing & Publishing	9.3	9	10.7	10	9.9	11	11	11.1	11.1	11.1	0.1	0.91%	
	5 Chemicals & Minerals	19.1	17	13	13.4	13	10.8	10.4	9.8	9.2	8.6	-2.2	-20.37%	
	6 Metals & Engineering	24.9	21.8	15.6	14.3	16.5	11.9	11.2	10.5	9.7	9	-2.9	-24.37%	
	7 Electronics	6.1	5.2	5.6	7.3	7.3	5.8	6	5.6	5.2	4.7	-1.1	-18.97%	
	8 Transport Equipment	22	22.6	18.2	12.4	13.4	10.5	8.5	6.9	5.6	4.6	-5.9	-56.19%	
	9 Manufacturing nes	6.6	7.2	5.2	6.1	5.9	6.1	6.2	6.2	6.2	6.2	0.1	1.64%	
	10 Electricity, Gas & Water	5.2	4.6	6.6	3.2	2.3	2.4	2.1	1.9	1.7	1.5	-0.9	-37.50%	
	11 Construction	39.8	44.5	57	40.3	48.8	55.3	57.3	60.2	60.9	61.7	6.4	11.57%	
	12 Distribution	95.9	98.8	104.4	106	116.6	122.2	128.6	135.3	142.3	149.7	27.5	22.50%	
	13 Hotels & Catering	20.8	25.2	31.2	36.2	40.4	43.2	46.2	48.5	50.2	51.9	8.7	20.14%	
	14 Transport & Comms.	33.9	30.4	33.7	36.3	39.9	35.9	36.3	36.5	36.9	37.2	1.3	3.62%	
	15 Banking & Insurance	18.9	22.5	36.1	34.4	32.8	36.5	37.3	38	37.6	37.3	0.8	2.19%	
	16 Other Business Serv.	41.4	55.3	77.8	95.5	109.9	125	138.4	151.3	165.6	181.4	56.4	45.12%	
	17 Public Admin. & Defence.	41.9	41.9	50	52.6	45.6	53.9	55.4	54.9	53.8	52.6	-1.3	-2.41%	
	18 Education & Health	84.3	91.1	105.1	116.3	120.1	136.5	144.9	151.7	156.8	161.8	25.3	18.53%	
	19 Miscellaneous Services	30.1	30.3	31.4	35.8	37.8	40.7	42.3	44	45.6	47.1	6.4	15.72%	
	Total Employment	557	577.8	652.4	657.2	690.1	732.2	764.6	792.5	816.7	843	110.8	15.13%	
EMPLOYMENT IN HOUSING MARKET AREA: GLOUCESTER & CHELTENHAM (thousands)												Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Glos & Chelt	1 Agriculture etc	17.1	17.7	14.3	15	13.1	9	8.4	7.7	7.1	6.5	-2.5	-27.78%	
	2 Mining & Quarrying	0.4	0.3	0.3	0.5	0.5	0.3	0.3	0.3	0.2	0.2	-0.1	-33.33%	
	3 Food, Textiles & Wood	7	5.6	7.8	9.6	7.3	5.9	5.5	5	4.6	4.2	-1.7	-28.81%	
	4 Printing & Publishing	2.9	3.5	4.4	5.6	3.7	3.1	3.3	3.4	3.4	3.5	0.4	12.90%	
	5 Chemicals & Minerals	8.6	7.5	8.2	6.4	7.4	6.5	6.1	5.6	5.1	4.6	-1.9	-29.23%	
	6 Metals & Engineering	25.5	20.7	16.8	17.5	14.2	13.1	11.8	10.9	9.9	9	-4.1	-31.30%	
	7 Electronics	4.8	5.3	7.6	8.9	8	8.8	8.2	6.8	5.5	4.5	-4.3	-48.86%	
	8 Transport Equipment	8.4	11.5	7.1	4	3.8	3.9	3.4	3	2.7	2.5	-1.4	-35.90%	
	9 Manufacturing nes	1.1	0.8	1.5	1.8	1.9	1.8	1.8	1.8	1.8	1.7	-0.1	-5.56%	
	10 Electricity, Gas & Water	3.5	3.7	5.3	3.1	2.7	1.9	1.8	1.7	1.6	1.5	-0.4	-21.05%	
	11 Construction	17.2	21.2	22.5	15.7	21.5	19.7	20.3	21.1	21.3	21.6	1.9	9.64%	
	12 Distribution	42	43.4	44.7	43.3	48.8	49.4	52.3	55.4	58.8	62.3	12.9	26.11%	
	13 Hotels & Catering	9.6	12	17.8	18.4	21.8	25.1	27.4	29.2	30.6	31.9	6.8	27.09%	
	14 Transport & Comms.	10.2	8.9	9.5	9.2	10.6	12.8	13	13.1	13.3	13.4	0.6	4.69%	
	15 Banking & Insurance	7.5	9.8	12.4	9.2	12.1	11	11.3	11.7	11.8	12	1	9.09%	
	16 Other Business Serv.	20	23.3	26.7	30.9	37.2	41.6	45.1	47.6	50.4	53.2	11.6	27.88%	
	17 Public Admin. & Defence.	26.5	23.9	24.1	21.6	20.4	22.6	22.3	21.4	20.5	19.6	-3	-13.27%	
	18 Education & Health	34.6	35.1	34.1	41	43	58.9	62.5	65	66.8	68.5	9.6	16.30%	
	19 Miscellaneous Services	9.3	10.7	12	14.6	15.5	18.6	20	21.5	23	24.4	5.8	31.18%	
	Total Employment	256.2	264.8	277.1	276	293.5	314.1	324.8	332.3	338.3	345.4	31.3	9.96%	

		EMPLOYMENT IN HOUSING MARKET AREA: SWINDON (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Swindon	1 Agriculture etc	8.9	8.3	11.4	4.5	8.9	7.6	7.4	7.1	6.8	6.5	-1.1	-14.47%	
	2 Mining & Quarrying	0.5	0.7	0.5	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	3 Food, Textiles & Wood	5.8	6.2	6.9	5.7	4.5	3.6	3.4	3.3	3.1	3	-0.6	-16.67%	
	4 Printing & Publishing	1.2	1.6	2.2	2.3	3	2	2.1	2.2	2.2	2.3	0.3	15.00%	
	5 Chemicals & Minerals	2	2.9	3.8	5.4	4.6	4.5	4.3	4	3.8	3.5	-1	-22.22%	
	6 Metals & Engineering	11.2	9.6	8.3	5.7	4.5	4.4	4	3.7	3.3	3	-1.4	-31.82%	
	7 Electronics	3.5	3.5	6.1	9.8	9	6.2	6.1	5.4	4.7	4.2	-2	-32.26%	
	8 Transport Equipment	3.3	2.5	4.8	8.7	7.7	7.2	7.1	7.4	8	8.6	1.4	19.44%	
	9 Manufacturing nes	1	2.7	1.3	1.5	2.1	1.9	2	2	1.9	1.9	0	0.00%	
	10 Electricity, Gas & Water	0.4	0.6	2.2	2.6	2.3	2.2	2	1.8	1.6	1.4	-0.8	-36.36%	
	11 Construction	13.5	15.9	15.2	12.2	13.6	10.7	11	11.4	11.5	11.6	0.9	8.41%	
	12 Distribution	29.3	31.4	34.6	33.3	35.5	37.5	39.3	40.9	42.7	44.5	7	18.67%	
	13 Hotels & Catering	5.3	6.6	9.7	10.8	11.5	16.5	18	19.3	20.3	21.2	4.7	28.48%	
	14 Transport & Comms.	8	8.6	11.7	16.1	16.8	17.5	18.1	19	20	21	3.5	20.00%	
	15 Banking & Insurance	4.2	4.4	7.9	9.3	9.5	7.8	8.1	8.2	8.1	7.9	0.1	1.28%	
	16 Other Business Serv.	12.5	19.3	24.8	28	40.9	33.9	37.3	39.8	42.9	46.1	12.2	35.99%	
	17 Public Admin. & Defence.	16.3	13.8	16.4	14.9	14.1	16.9	17.3	17.1	16.7	16.4	-0.5	-2.96%	
	18 Education & Health	20.2	20.5	27.3	29.4	27.7	31.4	33.4	34.8	36	37	5.6	17.83%	
	19 Miscellaneous Services	5.2	7.2	8.3	11.1	12.8	12.4	13.7	15.1	16.5	17.9	5.5	44.35%	
		Total Employment	152.3	166.3	203.1	211.3	229.1	224.4	234.7	242.5	250	258.2	33.8	15.06%
		EMPLOYMENT IN HOUSING MARKET AREA: SALISBURY DISTRICT (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Salisbury	1 Agriculture etc	4	4	2.6	4.2	2.9	2.3	2.3	2.2	2.2	2.1	-0.2	-8.70%	
	2 Mining & Quarrying	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	3 Food, Textiles & Wood	1.5	1.4	1.1	0.9	1.2	1.1	1	1	0.9	0.9	-0.2	-18.18%	
	4 Printing & Publishing	0.2	0.4	0.5	0.6	0.6	0.5	0.5	0.5	0.5	0.6	0.1	20.00%	
	5 Chemicals & Minerals	0.5	0.7	0.7	0.9	0.8	0.9	0.8	0.8	0.7	0.6	-0.3	-33.33%	
	6 Metals & Engineering	1.5	1.4	1.2	1	0.6	0.5	0.5	0.4	0.4	0.3	-0.2	-40.00%	
	7 Electronics	0.4	0.8	0.5	0.9	0.9	0.8	0.7	0.6	0.5	0.5	-0.3	-37.50%	
	8 Transport Equipment	0.1	0.1	0.2	0.7	0.3	0.4	0.4	0.4	0.5	0.5	0.1	25.00%	
	9 Manufacturing nes	0.1	0.1	0.2	0.3	0.5	0.4	0.4	0.4	0.4	0.4	0	0.00%	
	10 Electricity, Gas & Water	0.3	0.2	0.2	0.1	0.1	0.1	0	0	0	0	-0.1	-100.00%	
	11 Construction	4.3	3	4.2	3	3.6	2.2	2.1	2.1	2.1	2.1	-0.1	-4.55%	
	12 Distribution	8.4	8.8	9.2	9.5	10.5	11.3	11.9	12.6	13.3	14.1	2.8	24.78%	
	13 Hotels & Catering	2.3	2.9	4.2	3.5	3.9	5.4	5.8	6.1	6.3	6.5	1.1	20.37%	
	14 Transport & Comms.	2.6	1.7	2	1.6	1.9	2	2.1	2.1	2.2	2.2	0.2	10.00%	
	15 Banking & Insurance	1.3	1.7	1.9	1.8	2.1	2.3	2.4	2.5	2.7	2.8	0.5	21.74%	
	16 Other Business Serv.	6.1	5.7	8.6	6.6	10.4	8.1	8.8	9.1	9.6	10.1	2	24.69%	
	17 Public Admin. & Defence.	8.5	6.4	6.1	7.7	6.6	6.1	6.2	6.1	6	5.9	-0.2	-3.28%	
	18 Education & Health	7	8	11	10.6	8.8	13.2	14.1	14.8	15.4	15.9	2.7	20.45%	
	19 Miscellaneous Services	2	1.8	1.8	2.8	3.1	6.7	7.4	8.2	8.9	9.7	3	44.78%	
		Total Employment	51.4	48.9	56.2	56.8	58.9	64.3	67.6	70.2	72.7	75.3	11	17.11%
		EMPLOYMENT IN HOUSING MARKET AREA: BOURNEMOUTH & POOLE (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Bournemouth & Poole	1 Agriculture etc	7.3	6.8	8.3	8.6	5.7	4.8	4.5	4	3.6	3.3	-1.5	-31.25%	
	2 Mining & Quarrying	0.6	0.4	0.5	0.7	0.5	0.5	0.5	0.4	0.4	0.4	-0.1	-20.00%	
	3 Food, Textiles & Wood	3.9	4.6	5	5.2	4.4	3.8	3.6	3.3	3.2	3	-0.8	-21.05%	
	4 Printing & Publishing	3	2.6	2.9	3.7	3.4	2.7	2.8	2.8	2.9	2.9	0.2	7.41%	
	5 Chemicals & Minerals	5	4.5	4.6	3.6	2.8	2.3	2.1	1.9	1.7	1.5	-0.8	-34.78%	
	6 Metals & Engineering	10.3	10.2	6.8	9.7	9.2	7	6.6	6.1	5.7	5.2	-1.8	-25.71%	
	7 Electronics	7.5	6.2	6.6	7.6	6.7	4.8	4.5	4	3.5	3	-1.8	-37.50%	
	8 Transport Equipment	3.1	3	3.5	3.1	4.7	4.6	3.9	3.4	2.9	2.6	-2	-43.48%	
	9 Manufacturing nes	1.4	1.3	1.4	1.2	1.2	0.9	0.9	0.9	0.9	0.9	0	0.00%	
	10 Electricity, Gas & Water	1.1	1	1.2	1.1	0.7	0.6	0.6	0.5	0.5	0.4	-0.2	-33.33%	
	11 Construction	13.9	16.5	17	15.6	17.4	20.4	20.8	21.5	21.7	21.9	1.5	7.35%	
	12 Distribution	39.4	38.1	40.3	42.1	45.5	49.6	52	54.6	57.2	60.1	10.5	21.17%	
	13 Hotels & Catering	15	15.5	20.4	19.9	19.6	23	24.2	25.1	25.7	26.4	3.4	14.78%	
	14 Transport & Comms.	9.8	10	10.7	10.8	10.7	11.1	11.3	11.6	11.8	12	0.9	8.11%	
	15 Banking & Insurance	8.5	11.4	15	12.8	14.8	19.5	20.1	20.4	20.1	19.8	0.3	1.54%	
	16 Other Business Serv.	16.8	20.1	28.2	24.6	31.4	36.5	39.9	42.4	45.2	48.1	11.6	31.78%	
	17 Public Admin. & Defence.	12.9	13.5	14.4	10.8	10.5	13	13.1	12.9	12.7	12.5	-0.5	-3.85%	
	18 Education & Health	25.1	30.2	35.2	43	47.8	51.4	56.3	60.2	63.1	66	14.6	28.40%	
	19 Miscellaneous Services	12.8	12	13.8	15.2	17	14.8	15.3	15.8	16.2	16.7	1.9	12.84%	
		Total Employment	197.5	208.1	235.6	239.3	254.1	271.4	283	291.8	298.9	306.5	35.1	12.93%

		EMPLOYMENT IN HOUSING MARKET AREA: WEYMOUTH & DORCHESTER (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Wey & Dorchester	1 Agriculture etc	5.6	5.1	6.1	3.3	1.7	2	1.9	1.7	1.5	1.3	-0.7	-35.00%	
	2 Mining & Quarrying	0.1	0.1	0.1	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	3 Food, Textiles & Wood	1.6	1.4	1.5	1.2	1.5	1	0.9	0.8	0.7	0.7	-0.3	-30.00%	
	4 Printing & Publishing	0.5	0.5	0.6	0.7	0.8	0.6	0.6	0.6	0.6	0.7	0.1	16.67%	
	5 Chemicals & Minerals	0.4	0.3	0.3	0.4	0.4	0.3	0.4	0.3	0.3	0.3	0	0.00%	
	6 Metals & Engineering	2	2.2	1.7	1.8	1.5	1.1	1.1	1	1	0.9	-0.2	-18.18%	
	7 Electronics	1	1.1	1	1.5	1.4	1	0.9	0.7	0.6	0.5	-0.5	-50.00%	
	8 Transport Equipment	0.6	0.5	0.5	0.2	0.2	0.3	0.2	0.2	0.2	0.2	-0.1	-33.33%	
	9 Manufacturing nes	0.2	0.2	0.2	0.3	0.5	0.3	0.3	0.3	0.3	0.3	0	0.00%	
	10 Electricity, Gas & Water	0.1	0	0.1	0	0	0	0	0	0	0	0	0.00%	
	11 Construction	3.9	3.9	5.5	3.9	4.4	5	5.2	5.4	5.4	5.5	0.5	10.00%	
	12 Distribution	8.6	8.8	10.1	10	11.8	12.5	13.4	14.4	15.5	16.7	4.2	33.60%	
	13 Hotels & Catering	4	4.4	6.8	6.3	5.5	6.6	7	7.2	7.4	7.6	1	15.15%	
	14 Transport & Comms.	3.4	2.8	1.9	1.6	1.9	1.8	1.8	1.9	1.9	2	0.2	11.11%	
	15 Banking & Insurance	1	1.1	1.1	0.9	0.8	0.9	0.9	0.9	0.8	0.8	-0.1	-11.11%	
	16 Other Business Serv.	5.3	4.9	4.4	4.1	7.4	7.7	8.3	8.7	9.2	9.7	2	25.97%	
	17 Public Admin. & Defence.	8.4	9	9.8	10.2	9.1	5.4	5.4	5.3	5.2	5.1	-0.3	-5.56%	
	18 Education & Health	9.8	10.7	12.4	14.3	14.7	16.3	17.3	18.2	18.8	19.4	3.1	19.02%	
	19 Miscellaneous Services	2.9	3.4	3.2	3.4	5.2	3.7	3.9	4.1	4.3	4.5	0.8	21.62%	
	Total Employment	59.4	60.5	67.4	64.3	68.9	66.7	69.6	71.9	74	76.2	9.5	14.24%	
		EMPLOYMENT IN HOUSING MARKET AREA: WEST CORNWALL (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
West Cornwall	1 Agriculture etc	5.8	5.9	5.7	6.4	5.6	7.1	6.9	6.6	6.3	6.1	-1	-14.08%	
	2 Mining & Quarrying	4.6	3.2	2.6	2.5	1.8	1.4	1.3	1.1	1	0.9	-0.5	-35.71%	
	3 Food, Textiles & Wood	3.8	3.5	3.9	3.3	4.1	4.5	4.1	3.8	3.5	3.2	-1.3	-28.89%	
	4 Printing & Publishing	0.8	0.9	1.2	1.6	1.5	1.8	1.9	2	2	2.1	0.3	16.67%	
	5 Chemicals & Minerals	0.7	1	1.4	2.2	2.1	1.2	1.1	1	0.9	0.8	-0.4	-33.33%	
	6 Metals & Engineering	3.8	2.4	3	3.1	2.5	2.2	1.9	1.8	1.6	1.5	-0.7	-31.82%	
	7 Electronics	1	1.1	1.4	1.7	1.1	1.3	1.2	1.1	0.9	0.8	-0.5	-38.46%	
	8 Transport Equipment	0.6	0.8	1	1.3	1	1.1	0.9	0.7	0.6	0.5	-0.6	-54.55%	
	9 Manufacturing nes	0.5	0.2	0.6	0.7	0.8	1.1	1.2	1.1	1.1	1.1	0	0.00%	
	10 Electricity, Gas & Water	0.7	0.6	1	0.7	0.4	0.3	0.3	0.2	0.2	0.2	-0.1	-33.33%	
	11 Construction	7.1	7.5	9.5	8.2	8.4	10.5	10.7	11	11.1	11.2	0.7	6.67%	
	12 Distribution	20.6	20.4	24.2	26.5	25.9	30.6	32.5	34.6	36.8	39.1	8.5	27.78%	
	13 Hotels & Catering	20.5	21.7	19	15.2	16.8	17.9	18.8	19.5	20	20.5	2.6	14.53%	
	14 Transport & Comms.	6.1	6.1	6.1	5.2	5.1	6.2	6.3	6.4	6.5	6.6	0.4	6.45%	
	15 Banking & Insurance	2.5	2.3	3	2.2	1.9	2.4	2.4	2.4	2.4	2.4	0	0.00%	
	16 Other Business Serv.	6.7	8.1	9.3	11.3	10.9	19.6	21.3	22.4	24	25.6	6	30.61%	
	17 Public Admin. & Defence.	9.4	9.4	9.3	7.2	9.8	9.6	9.7	9.6	9.5	9.4	-0.2	-2.08%	
	18 Education & Health	10.1	13.3	25.1	28	33.9	33.4	36.6	39.3	41.4	43.5	10.1	30.24%	
	19 Miscellaneous Services	5.4	6.4	6.6	7	8.2	9.3	10	10.8	11.5	12.3	3	32.26%	
	Total Employment	110.8	115.1	133.9	134.2	141.9	161.4	169.2	175.6	181.4	187.6	26.2	16.23%	
		EMPLOYMENT IN HOUSING MARKET AREA: ISLES OF SCILLY (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Isles of Scilly	1 Agriculture etc	1.2	0.9	0	0.1	0.1	0	0	0	0	0	0	0.00%	
	2 Mining & Quarrying	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	3 Food, Textiles & Wood	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	4 Printing & Publishing	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	5 Chemicals & Minerals	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	6 Metals & Engineering	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	7 Electronics	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	8 Transport Equipment	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	9 Manufacturing nes	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	10 Electricity, Gas & Water	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	11 Construction	0	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	12 Distribution	0.1	0	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.1	100.00%	
	13 Hotels & Catering	0.2	0.2	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.1	25.00%	
	14 Transport & Comms.	0.9	0.4	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	15 Banking & Insurance	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	16 Other Business Serv.	0	0	0	0	0	0	0	0	0	0.1	0.1	0.00%	
	17 Public Admin. & Defence.	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	18 Education & Health	0	0	0.1	0.2	0.1	0.1	0.2	0.2	0.2	0.2	0.1	100.00%	
	19 Miscellaneous Services	0	0	0	0	0	0	0	0.1	0.1	0.1	0.1	0.00%	
	Total Employment	2.7	1.9	1.1	1.1	1.1	1.1	1.1	1.2	1.2	1.3	0.2	18.18%	

		EMPLOYMENT IN HOUSING MARKET AREA: POLYCENTRIC DEVON & CORNWALL (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026		2006-2026
Poly Devon & Cornwall	1 Agriculture etc	8.8	8.4	3	3.2	5.6	4.8	4.5	4.2	3.9	3.7	-1.1	-22.92%	
	2 Mining & Quarrying	0.3	0.2	0.3	0.3	0.3	0.2	0.2	0.2	0.2	0.1	-0.1	-50.00%	
	3 Food, Textiles & Wood	8.3	4	4.2	5.2	5.3	4.3	3.9	3.6	3.3	3	-1.3	-30.23%	
	4 Printing & Publishing	0.8	0.8	1.1	1	1	0.9	1	1	1	1.1	0.2	22.22%	
	5 Chemicals & Minerals	3.1	2.2	2.5	2.5	2.1	2.5	2.5	2.3	2.2	2.1	-0.4	-16.00%	
	6 Metals & Engineering	2.8	2.6	3.7	4.2	3.3	2.9	2.7	2.6	2.5	2.3	-0.6	-20.69%	
	7 Electronics	0.6	0.9	1.8	1.6	2.1	1.9	1.7	1.4	1	0.8	-1.1	-57.89%	
	8 Transport Equipment	1.6	1.1	0.8	1.2	0.7	0.2	0.2	0.2	0.2	0.2	0	0.00%	
	9 Manufacturing nes	0.9	0.6	0.7	0.9	1.4	1.2	1.2	1.2	1.2	1.2	0	0.00%	
	10 Electricity, Gas & Water	0.8	0.6	0.8	0.6	0.4	0.3	0.3	0.2	0.2	0.2	-0.1	-33.33%	
	11 Construction	4.7	5.2	7.4	6.8	6.1	8.7	9.1	9.5	9.6	9.7	1	11.49%	
	12 Distribution	13.2	12.8	13.9	15.8	17.6	18.5	20.2	22	24	26.2	7.7	41.62%	
	13 Hotels & Catering	7.8	9.3	10.4	12.5	11.2	11.1	11.8	12.3	12.7	13	1.9	17.12%	
	14 Transport & Comms.	2.4	2.7	2.9	2.6	2.9	3.1	3.2	3.2	3.4	3.5	0.4	12.90%	
	15 Banking & Insurance	1.4	1.4	1.6	1.3	1	1.2	1.2	1.2	1.2	1.1	-0.1	-8.33%	
	16 Other Business Serv.	4.1	4.7	6.5	7.4	6.4	9.7	10.6	11.2	12	12.9	3.2	32.99%	
	17 Public Admin. & Defence.	4.7	4.4	4.7	4.3	4.8	5.2	5.2	5.2	5.2	5.1	-0.1	-1.92%	
	18 Education & Health	9.1	11	17.5	17.9	19.4	20	21.5	22.8	23.7	24.6	4.6	23.00%	
	19 Miscellaneous Services	2.9	3.8	4	4.4	5.3	5.3	5.7	6.2	6.6	7	1.7	32.08%	
		Total Employment	78.4	76.6	87.9	93.7	97	101.9	106.6	110.4	113.9	117.8	15.9	15.60%
		EMPLOYMENT IN HOUSING MARKET AREA: EXETER (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026		2006-2026
Exeter	1 Agriculture etc	8.6	9.1	13.7	9.4	5.3	5.5	5.4	5.2	5	4.8	-0.7	-12.73%	
	2 Mining & Quarrying	0.5	0.6	0.5	0.8	0.6	0.5	0.4	0.4	0.4	0.4	-0.1	-20.00%	
	3 Food, Textiles & Wood	9.7	8.4	5.9	7.5	6.9	3.9	3.5	3.1	2.8	2.6	-1.3	-33.33%	
	4 Printing & Publishing	1.6	1.7	2.3	1.9	2.2	1.6	1.7	1.7	1.8	1.8	0.2	12.50%	
	5 Chemicals & Minerals	2.4	2.4	2.9	3.5	3	2.2	2.2	2.1	1.9	1.8	-0.4	-18.18%	
	6 Metals & Engineering	4.2	3.1	2.5	2.9	4.3	3.7	3.5	3.3	3.1	2.9	-0.8	-21.62%	
	7 Electronics	1.4	1.3	2.5	1.8	1.6	1.4	1.5	1.6	1.6	1.5	0.1	7.14%	
	8 Transport Equipment	0.3	0.2	1.2	1.9	1.4	1.5	1.3	1.2	1.1	1.1	-0.4	-26.67%	
	9 Manufacturing nes	0.6	0.6	1.1	1	1.5	1.4	1.4	1.4	1.4	1.4	0	0.00%	
	10 Electricity, Gas & Water	4	1.3	1.7	2.2	1.7	1.2	1.1	1	0.9	0.9	-0.3	-25.00%	
	11 Construction	12.7	14.1	19.7	13.3	14.8	19.5	20.4	21.6	21.9	22.1	2.6	13.33%	
	12 Distribution	31.2	31.4	34.1	32.6	36.4	37.7	39.9	42.3	44.9	47.5	9.8	25.99%	
	13 Hotels & Catering	8.9	10.6	14.7	14.6	14.7	16.4	17.3	18	18.6	19.1	2.7	16.46%	
	14 Transport & Comms.	9.3	10.1	10.1	9.3	11.5	9.5	9.6	9.6	9.7	9.8	0.3	3.16%	
	15 Banking & Insurance	4.4	4.8	5.7	5.8	4.7	5	5.1	5.2	5.3	5.3	0.3	6.00%	
	16 Other Business Serv.	13.7	16.3	18.5	17.5	20.7	28.2	30.9	32.8	35.1	37.5	9.3	32.98%	
	17 Public Admin. & Defence.	14	11.8	14	18.9	18.8	21.2	21.6	21.4	21.1	20.8	-0.4	-1.89%	
	18 Education & Health	30.5	35.1	40.8	39.9	43.6	43.1	45.6	47.4	48.8	50.1	7	16.24%	
	19 Miscellaneous Services	8.3	8.4	10.7	11.5	12.9	13.7	14.7	15.8	16.7	17.7	4	29.20%	
		Total Employment	166.3	171.3	202.7	196.2	206.8	217.1	227.1	235.1	241.9	249	31.9	14.69%
		EMPLOYMENT IN HOUSING MARKET AREA: PLYMOUTH (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026		2006-2026
Plymouth	1 Agriculture etc	8.4	8	13.9	6.6	6.3	5.6	5.5	5.2	5	4.8	-0.8	-14.29%	
	2 Mining & Quarrying	0.5	0.3	0.4	0.8	0.5	0.4	0.4	0.3	0.3	0.3	-0.1	-25.00%	
	3 Food, Textiles & Wood	6	4.6	4.4	5.9	5.9	4.7	4.4	4	3.7	3.5	-1.2	-25.53%	
	4 Printing & Publishing	1.4	1.3	2	2.4	2.1	1.9	1.9	2	2.1	2.1	0.2	10.53%	
	5 Chemicals & Minerals	2.4	3.4	3.3	2.4	2.1	1.7	1.6	1.4	1.2	1	-0.7	-41.18%	
	6 Metals & Engineering	4.6	4.2	4.7	6.5	3.7	3.8	3.7	3.5	3.3	3.1	-0.7	-18.42%	
	7 Electronics	3.6	4.5	5.2	5.1	5	3.7	3.6	3.3	2.8	2.5	-1.2	-32.43%	
	8 Transport Equipment	16.6	14.7	7.2	5.9	7.4	6.6	5.3	4.2	3.4	2.8	-3.8	-57.58%	
	9 Manufacturing nes	1.3	0.8	1.5	1.2	2	1.5	1.6	1.6	1.6	1.5	0	0.00%	
	10 Electricity, Gas & Water	1.1	0.8	1	0.6	0.8	0.6	0.5	0.5	0.4	0.4	-0.2	-33.33%	
	11 Construction	13	11	13.9	9.6	11	14.6	14.7	15.1	15.3	15.5	0.9	6.16%	
	12 Distribution	29	30.2	30.3	30.5	33.5	35	36.7	38.5	40.4	42.5	7.5	21.43%	
	13 Hotels & Catering	11.2	13.2	16	14.4	15.7	16.7	17.6	18.3	18.8	19.3	2.6	15.57%	
	14 Transport & Comms.	8	8.1	9.1	6.9	11.3	9.9	10	10	10	10.1	0.2	2.02%	
	15 Banking & Insurance	4.6	4.4	5	3.8	3.4	3.7	3.7	3.7	3.6	3.6	-0.1	-2.70%	
	16 Other Business Serv.	8.2	12.4	16.4	18.4	24.9	25.8	28.3	30.1	32.3	34.6	8.8	34.11%	
	17 Public Admin. & Defence.	17.5	20.8	22.4	17.3	15	15.2	15.3	15	14.8	14.6	-0.6	-3.95%	
	18 Education & Health	22.4	25	38.4	41.1	41.7	44	47.3	49.8	51.6	53.4	9.4	21.36%	
	19 Miscellaneous Services	6.6	8.6	9	10.6	12.5	12.1	12.8	13.6	14.3	15	2.9	23.97%	
		Total Employment	166.3	176.4	204.1	189.9	204.6	207.4	214.6	220	225	230.6	23.2	11.19%

		EMPLOYMENT IN HOUSING MARKET AREA: TORBAY (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026		2006-2026
Torbay	1 Agriculture etc	0.2	0.2	1.1	1.8	1.1	2.1	2.1	2	1.9	1.9	-0.2	-9.52%	
	2 Mining & Quarrying	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	3 Food, Textiles & Wood	0.4	0.3	0.5	0.5	0.8	0.8	0.7	0.7	0.7	0.6	-0.2	-25.00%	
	4 Printing & Publishing	0.3	0.4	0.5	0.4	0.3	0.2	0.2	0.2	0.2	0.2	0	0.00%	
	5 Chemicals & Minerals	0.6	0.7	1.1	1.4	1	0.9	0.7	0.6	0.5	0.4	-0.5	-55.56%	
	6 Metals & Engineering	0.5	1	0.4	0.4	0.2	0.2	0.2	0.2	0.1	0.1	-0.1	-50.00%	
	7 Electronics	6.1	8.4	0.9	2.7	4.5	1.6	1.8	1.9	1.9	1.9	0.3	18.75%	
	8 Transport Equipment	0.1	0.1	0	0	0	0	0	0	0	0	0	0.00%	
	9 Manufacturing nes	0.5	0.1	0.2	0.2	0.2	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	10 Electricity, Gas & Water	0.3	0.3	0.3	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	11 Construction	1.8	2.6	3.4	2.6	3.3	4.6	4.9	5.2	5.2	5.3	0.7	15.22%	
	12 Distribution	10.8	9.9	9.6	9.6	9.7	10	10.5	11	11.5	12.1	2.1	21.00%	
	13 Hotels & Catering	7.8	6.4	8.5	8	8.1	7.7	7.8	8	8.1	8.2	0.5	6.49%	
	14 Transport & Comms.	1.7	1.6	1.5	1.6	1.6	1.3	1.3	1.4	1.4	1.5	0.2	15.38%	
	15 Banking & Insurance	1.3	1.1	1.3	0.9	0.7	0.9	0.9	0.9	0.8	0.8	-0.1	-11.11%	
	16 Other Business Serv.	2.8	3.7	4.2	3.9	5.3	5.3	5.6	5.8	6	6.3	1	18.87%	
	17 Public Adm. & Defence.	4.1	4.1	3.4	2.2	3.3	2.8	2.7	2.6	2.5	2.4	-0.4	-14.29%	
	18 Education & Health	6.4	7.5	12.1	13.2	13.2	13.9	15.4	16.5	17.3	18.2	4.3	30.94%	
	19 Miscellaneous Services	3.4	3.4	3.2	3.1	3.6	3.2	3.3	3.4	3.4	3.5	0.3	9.37%	
	Total Employment	49.1	51.7	52.2	52.8	57.2	55.6	58.4	60.5	62	63.5	7.9	14.21%	
		EMPLOYMENT IN HOUSING MARKET AREA: SOUTH SOMERSET (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026		2006-2026
South Somerset	1 Agriculture etc	3.2	3.3	3.6	3.3	2	1.4	1.3	1.2	1	0.9	-0.5	-35.71%	
	2 Mining & Quarrying	0	0	0	0	0	0	0	0	0	0	0	0.00%	
	3 Food, Textiles & Wood	4.6	4.9	4.3	4.3	4.4	4	3.5	3.1	2.7	2.4	-1.6	-40.00%	
	4 Printing & Publishing	0.4	1	0.9	0.9	0.6	1	1	1.1	1.1	1.1	0.1	10.00%	
	5 Chemicals & Minerals	0.5	0.5	0.8	1	0.6	0.8	0.8	0.7	0.7	0.6	-0.2	-25.00%	
	6 Metals & Engineering	3.5	2.3	2.2	4.1	3.6	3.5	3.2	3	2.7	2.5	-1	-28.57%	
	7 Electronics	1.5	2.6	3.6	2.8	1.6	1	0.9	0.7	0.5	0.3	-0.7	-70.00%	
	8 Transport Equipment	7.4	6.5	5.8	4.5	6.7	5.9	5.2	4.6	4.1	3.5	-2.4	-40.68%	
	9 Manufacturing nes	0.2	0.1	0.1	0.4	0.4	0.8	0.9	0.8	0.8	0.8	0	0.00%	
	10 Electricity, Gas & Water	0.3	0.3	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	11 Construction	5	7	6	4	3.3	4.2	4.3	4.4	4.4	4.4	0.2	4.76%	
	12 Distribution	10	11	11.7	11.6	14.6	15.5	16.9	18.3	19.9	21.6	6.1	39.35%	
	13 Hotels & Catering	1.7	2.5	3.6	3.1	5	3.1	3.4	3.7	3.8	4	0.9	29.03%	
	14 Transport & Comms.	2.8	2.5	2.2	2.1	2.5	2.5	2.6	2.7	2.8	2.9	0.4	16.00%	
	15 Banking & Insurance	1.1	1.1	1.2	1.1	0.9	0.9	0.9	0.9	0.9	0.9	0	0.00%	
	16 Other Business Serv.	4.6	3.7	3.9	4.7	6.2	11.2	12.2	12.7	13.4	14.1	2.9	25.89%	
	17 Public Adm. & Defence.	3.2	3.4	3	3.2	3.4	4.2	4.3	4.4	4.3	4.3	0.1	2.38%	
	18 Education & Health	7.6	7.7	9.5	9.9	12.4	12.4	13.2	13.8	14.3	14.8	2.4	19.35%	
	19 Miscellaneous Services	2	1.7	2.6	2.7	3.4	2.6	2.8	3.1	3.3	3.5	0.9	34.62%	
	Total Employment	59.6	62	65.2	63.9	71.8	75.3	77.5	79.2	80.9	83.1	7.8	10.36%	
		EMPLOYMENT IN HOUSING MARKET AREA: TAUNTON (thousands)										Numerical Change		% Change
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026		2006-2026
Taunton	1 Agriculture etc	4.7	4.8	5.5	5.9	4.6	3.7	3.5	3.3	3	2.8	-0.9	-24.32%	
	2 Mining & Quarrying	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.1	0.1	0.1	-0.1	-50.00%	
	3 Food, Textiles & Wood	9.6	12.1	6.2	5.6	3.9	4.4	3.8	3.4	2.9	2.6	-1.8	-40.91%	
	4 Printing & Publishing	0.4	0.4	0.6	0.5	1.5	1.6	1.7	1.8	1.8	1.9	0.3	18.75%	
	5 Chemicals & Minerals	3.8	2.9	2.7	2.8	2.5	3	2.8	2.6	2.5	2.3	-0.7	-23.33%	
	6 Metals & Engineering	3.3	2.8	2.1	2.1	1.5	1.5	1.3	1.2	1	0.9	-0.6	-40.00%	
	7 Electronics	1.9	2.4	0.6	0.7	1.4	0.9	0.7	0.5	0.4	0.2	-0.7	-77.78%	
	8 Transport Equipment	0	0	0.1	0.4	0.5	0.1	0.1	0.1	0.1	0.1	0	0.00%	
	9 Manufacturing nes	1.2	1.1	1.9	1.6	1.6	2	2	2	2	2	0	0.00%	
	10 Electricity, Gas & Water	1.7	1.9	2.7	0.8	1.4	1.2	1.2	1.1	1	0.9	-0.3	-25.00%	
	11 Construction	6.3	8.6	9.8	6.9	4.7	8.7	8.9	9.3	9.4	9.5	0.8	9.20%	
	12 Distribution	17.1	17.4	17	17.3	20.9	20.5	22	23.6	25.4	27.3	6.8	33.17%	
	13 Hotels & Catering	5.4	5.1	9.1	8.8	11.4	7.7	8.4	8.9	9.3	9.7	2	25.97%	
	14 Transport & Comms.	4.3	4.6	5	4.1	5.4	5.1	5.3	5.5	5.8	6.1	1	19.61%	
	15 Banking & Insurance	1.9	1.7	2.3	1.7	2	2.1	2.1	2.1	2.1	2.1	0	0.00%	
	16 Other Business Serv.	5.3	7.8	9.2	9.8	10.9	16.3	18.1	19.4	21.1	22.9	6.6	40.49%	
	17 Public Adm. & Defence.	11	9	8.2	9.4	9.3	9.7	9.8	9.6	9.3	9	-0.7	-7.22%	
	18 Education & Health	13.4	15.8	19.8	22.5	23.9	26.2	28.4	30.2	31.5	32.9	6.7	25.57%	
	19 Miscellaneous Services	3.5	3.2	4.5	5.3	6.9	5.5	6	6.6	7.1	7.7	2.2	40.00%	
	Total Employment	94.9	101.8	107.5	106.5	114.5	120.4	126.3	131.2	135.8	140.8	20.4	16.94%	
Note(s):														
Ref: South West Regional Spatial Strategy Scenario 1, C52F6A1, Cambridge Econometrics, November 2005.														