

SOUTH WEST REGIONAL SPATIAL STRATEGY Scenario 1

South West GVA growth 2.8% pa over 2006-26

EMPLOYMENT IN THE SOUTH WEST (thousands) Summary by Industry Group												Numerical Change	% Change	
		1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
South West	Agriculture, Forestry, & Extractive Summary	109.8	106.6	114.5	92.1	79.3	68.1	64.9	60.6	56.6	52.9	-15.2	-22.32%	
	Manufacturing etc Summary	390.4	366.4	336.3	342.7	325.9	281.3	264.7	245.9	228.3	213	-68.3	-24.28%	
	Utilities & Construction Summary	162.8	177.1	214.6	157.3	174.1	195.2	199.7	207	208.2	209.7	14.5	7.43%	
	Service Summary	1338.8	1433.2	1680.9	1750.9	1910.4	2068.8	2195.9	2300.9	2399.8	2502.5	433.7	20.96%	
	Total Employment	2001.9	2083.4	2346.3	2343.1	2489.5	2613.3	2725.1	2814.3	2892.7	2978.2	364.9	13.96%	
EMPLOYMENT IN HOUSING MARKET AREA: WEST OF ENGLAND (thousands)													Numerical Change	% Change
													2006-2026	2006-2026
West of England	Agriculture, Forestry, & Extractive Summary	18.2	18.1	19.8	13.9	11.7	8.3	7.8	6.9	6.2	5.6	-2.7	-32.53%	
	Manufacturing etc Summary	126.5	115	99.1	86.8	84.1	72.3	67.9	63.4	59.1	55.2	-17.1	-23.65%	
	Utilities & Construction Summary	45	49.1	63.6	43.5	51.1	57.7	59.4	62.1	62.6	63.2	5.5	9.53%	
	Service Summary	367.2	395.5	469.7	513.1	543.1	593.9	629.4	660.2	688.8	719	125.1	21.06%	
	Total Employment	557	577.8	652.4	657.2	690.1	732.2	764.6	792.5	816.7	843	110.8	15.13%	
EMPLOYMENT IN HOUSING MARKET AREA: GLOUCESTER & CHELTENHAM (thousands)													Numerical Change	% Change
													2006-2026	2006-2026
Glos & Chelt	Agriculture, Forestry, & Extractive Summary	17.5	18	14.6	15.5	13.6	9.3	8.7	8	7.3	6.7	-2.6	-27.96%	
	Manufacturing etc Summary	58.3	54.9	53.4	53.8	46.3	43.1	40.1	36.5	33	30	-13.1	-30.39%	
	Utilities & Construction Summary	20.7	24.9	27.8	18.8	24.2	21.6	22.1	22.8	22.9	23.1	1.5	6.94%	
	Service Summary	159.7	167.1	181.3	188.2	209.4	240	253.9	264.9	275.2	285.3	45.3	18.88%	
	Total Employment	256.2	264.8	277.1	276	293.5	314.1	324.8	332.3	338.3	345.4	31.3	9.96%	
EMPLOYMENT IN HOUSING MARKET AREA: SWINDON (thousands)													Numerical Change	% Change
													2006-2026	2006-2026
Swindon	Agriculture, Forestry, & Extractive Summary	9.4	9	11.9	4.6	9.1	7.7	7.5	7.2	6.9	6.6	-1.1	-14.29%	
	Manufacturing etc Summary	28	29	33.4	39.1	35.4	29.8	29	28	27	26.5	-3.3	-11.07%	
	Utilities & Construction Summary	13.9	16.5	17.4	14.8	15.9	12.9	13	13.2	13.1	13	0.1	0.78%	
	Service Summary	101	111.8	140.7	152.9	168.8	173.9	185.2	194.2	203.2	212	38.1	21.91%	
	Total Employment	152.3	166.3	203.1	211.3	229.1	224.4	234.7	242.5	250	258.2	33.8	15.06%	
EMPLOYMENT IN HOUSING MARKET AREA: SALISBURY DISTRICT (thousands)													Numerical Change	% Change
													2006-2026	2006-2026
Salisbury	Agriculture, Forestry, & Extractive Summary	4	4	2.6	4.2	2.9	2.3	2.3	2.2	2.2	2.1	-0.2	-8.70%	
	Manufacturing etc Summary	4.3	4.9	4.4	5.3	4.9	4.6	4.3	4.1	3.9	3.8	-0.8	-17.39%	
	Utilities & Construction Summary	4.6	3.2	4.4	3.1	3.7	2.3	2.1	2.1	2.1	2.1	-0.2	-8.70%	
	Service Summary	38.2	37	44.8	44.1	47.3	55.1	58.7	61.5	64.4	67.2	12.1	21.96%	
	Total Employment	51.4	48.9	56.2	56.8	58.9	64.3	67.6	70.2	72.7	75.3	11	17.11%	
EMPLOYMENT IN HOUSING MARKET AREA: BOURNEMOUTH & POOLE (thousands)													Numerical Change	% Change
													2006-2026	2006-2026
Bournemouth & Poole	Agriculture, Forestry, & Extractive Summary	7.9	7.2	8.8	9.3	6.2	5.3	5	4.4	4	3.7	-1.6	-30.19%	
	Manufacturing etc Summary	34.2	32.4	30.8	34.1	32.4	26.1	24.4	22.4	20.8	19.1	-7	-26.82%	
	Utilities & Construction Summary	15	17.5	18.2	16.7	18.1	21	21.4	22	22.2	22.3	1.3	6.19%	
	Service Summary	140.3	150.8	178	179.2	197.3	218.9	232.2	243	252	261.6	42.7	19.51%	
	Total Employment	197.5	208.1	235.6	239.3	254.1	271.4	283	291.8	298.9	306.5	35.1	12.93%	
EMPLOYMENT IN HOUSING MARKET AREA: WEYMOUTH & DORCHESTER (thousands)													Numerical Change	% Change
													2006-2026	2006-2026
Wey & Dorchester	Agriculture, Forestry, & Extractive Summary	5.7	5.2	6.2	3.4	1.9	2.1	2	1.8	1.6	1.4	-0.7	-33.33%	
	Manufacturing etc Summary	6.3	6.2	5.8	6.1	6.3	4.6	4.4	3.9	3.7	3.6	-1	-21.74%	
	Utilities & Construction Summary	4	3.9	5.6	3.9	4.4	5	5.2	5.4	5.4	5.5	0.5	10.00%	
	Service Summary	43.4	45.1	49.7	50.8	56.4	54.9	58	60.7	63.1	65.8	10.9	19.85%	
	Total Employment	59.4	60.5	67.4	64.3	68.9	66.7	69.6	71.9	74	76.2	9.5	14.24%	
EMPLOYMENT IN HOUSING MARKET AREA: WEST CORNWALL (thousands)													Numerical Change	% Change
													2006-2026	2006-2026
West Cornwall	Agriculture, Forestry, & Extractive Summary	10.4	9.1	8.3	8.9	7.4	8.5	8.2	7.7	7.3	7	-1.5	-17.65%	
	Manufacturing etc Summary	11.2	9.9	12.5	13.9	13.1	13.2	12.3	11.5	10.6	10	-3.2	-24.24%	
	Utilities & Construction Summary	7.8	8.1	10.5	8.9	8.8	10.8	11	11.2	11.3	11.4	0.6	5.56%	
	Service Summary	81.3	87.7	102.6	102.6	112.5	129	137.6	145	152.1	159.4	30.4	23.57%	
	Total Employment	110.8	115.1	133.9	134.2	141.9	161.4	169.2	175.6	181.4	187.6	26.2	16.23%	

EMPLOYMENT IN HOUSING MARKET AREA: ISLES OF SCILLY (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Isles of Scilly	Agriculture, Forestry, & Extractive Summary	1.2	0.9	0	0.1	0.1	0	0	0	0	0	0.00%	
	Manufacturing etc Summary	0	0	0	0	0	0	0	0	0	0	0.00%	
	Utilities & Construction Summary	0	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.00%	
	Service Summary	1.3	0.7	0.8	0.9	0.8	0.8	0.9	1.1	1.1	1.3	0.5	62.50%
	Total Employment	2.7	1.9	1.1	1.1	1.1	1.1	1.1	1.2	1.2	1.3	0.2	18.18%
EMPLOYMENT IN HOUSING MARKET AREA: POLYCENTRIC DEVON & CORNWALL (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Poly Devon & Cornwall	Agriculture, Forestry, & Extractive Summary	9.1	8.6	3.3	3.5	5.9	5	4.7	4.4	4.1	3.8	-1.2	-24.00%
	Manufacturing etc Summary	18.1	12.2	14.8	16.6	15.9	13.9	13.2	12.3	11.4	10.7	-3.2	-23.02%
	Utilities & Construction Summary	5.5	5.8	8.2	7.4	6.5	9	9.4	9.7	9.8	9.9	0.9	10.00%
	Service Summary	45.6	50.1	61.5	66.2	68.6	74.1	79.4	84.1	88.8	93.4	19.3	26.05%
	Total Employment	78.4	76.6	87.9	93.7	97	101.9	106.6	110.4	113.9	117.8	15.9	15.60%
EMPLOYMENT IN HOUSING MARKET AREA: EXETER (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Exeter	Agriculture, Forestry, & Extractive Summary	9.1	9.7	14.2	10.2	5.9	6	5.8	5.6	5.4	5.2	-0.8	-13.33%
	Manufacturing etc Summary	20.2	17.7	18.4	20.5	20.9	15.7	15.1	14.4	13.7	13.1	-2.6	-16.56%
	Utilities & Construction Summary	16.7	15.4	21.4	15.5	16.5	20.7	21.5	22.6	22.8	23	2.3	11.11%
	Service Summary	120.3	128.5	148.6	150.1	163.3	174.8	184.7	192.5	200.2	207.8	33	18.88%
	Total Employment	166.3	171.3	202.7	196.2	206.8	217.1	227.1	235.1	241.9	249	31.9	14.69%
EMPLOYMENT IN HOUSING MARKET AREA: PLYMOUTH (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Plymouth	Agriculture, Forestry, & Extractive Summary	8.9	8.3	14.3	7.4	6.8	6	5.9	5.5	5.3	5.1	-0.9	-15.00%
	Manufacturing etc Summary	35.9	33.5	28.3	29.4	28.2	23.9	22.1	20	18.1	16.5	-7.4	-30.96%
	Utilities & Construction Summary	14.1	11.8	14.9	10.2	11.8	15.2	15.2	15.6	15.7	15.9	0.7	4.61%
	Service Summary	107.5	122.7	146.6	143	158	162.4	171.7	179	185.8	193.1	30.7	18.90%
	Total Employment	166.3	176.4	204.1	189.9	204.6	207.4	214.6	220	225	230.6	23.2	11.19%
EMPLOYMENT IN HOUSING MARKET AREA: TORBAY (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Torbay	Agriculture, Forestry, & Extractive Summary	0.2	0.2	1.1	1.8	1.1	2.1	2.1	2	1.9	1.9	-0.2	-9.52%
	Manufacturing etc Summary	8.5	11	3.6	5.6	7	3.8	3.7	3.7	3.5	3.3	-0.5	-13.16%
	Utilities & Construction Summary	2.1	2.9	3.7	2.7	3.5	4.7	5	5.3	5.3	5.4	0.7	14.89%
	Service Summary	38.3	37.7	43.8	42.5	45.5	45.1	47.5	49.6	51	53	7.9	17.52%
	Total Employment	49.1	51.7	52.2	52.8	57.2	55.6	58.4	60.5	62	63.5	7.9	14.21%
EMPLOYMENT IN HOUSING MARKET AREA: SOUTH SOMERSET (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
South Somerset	Agriculture, Forestry, & Extractive Summary	3.2	3.3	3.6	3.3	2	1.4	1.3	1.2	1	0.9	-0.5	-35.71%
	Manufacturing etc Summary	18.1	17.9	17.7	18	17.9	17	15.5	14	12.6	11.2	-5.8	-34.12%
	Utilities & Construction Summary	5.3	7.3	6.2	4.1	3.4	4.3	4.4	4.5	4.5	4.5	0.2	4.65%
	Service Summary	33	33.6	37.7	38.4	48.4	52.4	56.3	59.6	62.7	66.1	13.7	26.15%
	Total Employment	59.6	62	65.2	63.9	71.8	75.3	77.5	79.2	80.9	83.1	7.8	10.36%
EMPLOYMENT IN HOUSING MARKET AREA: TAUNTON (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Taunton	Agriculture, Forestry, & Extractive Summary	4.8	4.9	5.7	6.1	4.8	3.9	3.7	3.4	3.1	2.9	-1	-25.64%
	Manufacturing etc Summary	20.2	21.7	14.2	13.7	12.9	13.5	12.4	11.6	10.7	10	-3.5	-25.93%
	Utilities & Construction Summary	8	10.5	12.5	7.7	6.1	9.9	10.1	10.4	10.4	10.4	0.5	5.05%
	Service Summary	61.9	64.6	75.1	78.9	90.7	93.1	100.1	105.9	111.6	117.7	24.6	26.42%
	Total Employment	94.9	101.8	107.5	106.5	114.5	120.4	126.3	131.2	135.8	140.8	20.4	16.94%
Note(s):													
Ref: South West Regional Spatial Strategy Scenario 1, C52F6A1, Cambridge Econometrics, November 2005.													