

SOUTH WEST REGIONAL SPATIAL STRATEGY Scenario 2

South West GVA growth 3.2% pa over 2006-26

EMPLOYMENT IN THE SOUTH WEST (thousands) Summary by Industry Group												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
South West	Agriculture, Forestry, & Extractive Summary	109.8	106.6	114.5	92.1	79.3	68.1	64.9	60.6	56.6	52.9	-15.2	-22.32%
	Manufacturing etc Summary	390.4	366.4	336.3	342.7	325.9	281.3	266.6	248.7	230.9	215.6	-65.7	-23.36%
	Utilities & Construction Summary	162.8	177.1	214.6	157.3	174.1	195.2	204.1	214.2	216.8	219.7	24.5	12.55%
	Service Summary	1338.8	1433.2	1680.9	1750.9	1910.4	2068.8	2231	2362.2	2478.5	2589.1	520.3	25.15%
	Total Employment	2001.9	2083.4	2346.3	2343.1	2489.5	2613.3	2766.5	2885.6	2983	3077.3	464	17.76%
EMPLOYMENT IN HOUSING MARKET AREA: WEST OF ENGLAND (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
West of England	Agriculture, Forestry, & Extractive Summary	18.2	18.1	19.8	13.9	11.7	8.3	7.8	6.9	6.2	5.6	-2.7	-32.53%
	Manufacturing etc Summary	126.5	115	99.1	86.8	84.1	72.3	68.3	63.9	59.6	55.6	-16.7	-23.10%
	Utilities & Construction Summary	45	49.1	63.6	43.5	51.1	57.7	60.9	64.6	65.6	66.7	9	15.60%
	Service Summary	367.2	395.5	469.7	513.1	543.1	593.9	638.9	676.4	709.6	741.5	147.6	24.85%
	Total Employment	557	577.8	652.4	657.2	690.1	732.2	776	811.9	841	869.4	137.2	18.74%
EMPLOYMENT IN HOUSING MARKET AREA: GLOUCESTER & CHELTENHAM (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Glos & Chelt	Agriculture, Forestry, & Extractive Summary	17.5	18	14.6	15.5	13.6	9.3	8.7	8	7.3	6.7	-2.6	-27.96%
	Manufacturing etc Summary	58.3	54.9	53.4	53.8	46.3	43.1	40.5	37.1	33.6	30.6	-12.5	-29.00%
	Utilities & Construction Summary	20.7	24.9	27.8	18.8	24.2	21.6	22.5	23.6	23.8	24.2	2.6	12.04%
	Service Summary	159.7	167.1	181.3	188.2	209.4	240	257.1	271.2	283.2	294.4	54.4	22.67%
	Total Employment	256.2	264.8	277.1	276	293.5	314.1	329.1	339.8	347.8	355.8	41.7	13.28%
EMPLOYMENT IN HOUSING MARKET AREA: SWINDON (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Swindon	Agriculture, Forestry, & Extractive Summary	9.4	9	11.9	4.6	9.1	7.7	7.5	7.2	6.9	6.6	-1.1	-14.29%
	Manufacturing etc Summary	28	29	33.4	39.1	35.4	29.8	29.1	28.2	27.4	26.9	-2.9	-9.73%
	Utilities & Construction Summary	13.9	16.5	17.4	14.8	15.9	12.9	13.2	13.5	13.5	13.4	0.5	3.88%
	Service Summary	101	111.8	140.7	152.9	168.8	173.9	188.4	199.9	210.4	220.2	46.3	26.62%
	Total Employment	152.3	166.3	203.1	211.3	229.1	224.4	238.3	248.8	258.1	267.1	42.7	19.03%
EMPLOYMENT IN HOUSING MARKET AREA: SALISBURY DISTRICT (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Salisbury	Agriculture, Forestry, & Extractive Summary	4	4	2.6	4.2	2.9	2.3	2.3	2.2	2.2	2.1	-0.2	-8.70%
	Manufacturing etc Summary	4.3	4.9	4.4	5.3	4.9	4.6	4.4	4.2	4	3.8	-0.8	-17.39%
	Utilities & Construction Summary	4.6	3.2	4.4	3.1	3.7	2.3	2.1	2.1	2.1	2.1	-0.2	-8.70%
	Service Summary	38.2	37	44.8	44.1	47.3	55.1	59.8	63.6	66.9	70.1	15	27.22%
	Total Employment	51.4	48.9	56.2	56.8	58.9	64.3	68.7	72.1	75.2	78.2	13.9	21.62%
EMPLOYMENT IN HOUSING MARKET AREA: BOURNEMOUTH & POOLE (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Bournemouth & Poole	Agriculture, Forestry, & Extractive Summary	7.9	7.2	8.8	9.3	6.2	5.3	5	4.4	4	3.7	-1.6	-30.19%
	Manufacturing etc Summary	34.2	32.4	30.8	34.1	32.4	26.1	24.5	22.7	21	19.3	-6.8	-26.05%
	Utilities & Construction Summary	15	17.5	18.2	16.7	18.1	21	21.8	22.6	22.9	23.1	2.1	10.00%
	Service Summary	140.3	150.8	178	179.2	197.3	218.9	236.2	249.6	260.6	270.8	51.9	23.71%
	Total Employment	197.5	208.1	235.6	239.3	254.1	271.4	287.3	299.4	308.4	316.8	45.4	16.73%
EMPLOYMENT IN HOUSING MARKET AREA: WEYMOUTH & DORCHESTER (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Wey & Dorchester	Agriculture, Forestry, & Extractive Summary	5.7	5.2	6.2	3.4	1.9	2.1	2	1.8	1.6	1.4	-0.7	-33.33%
	Manufacturing etc Summary	6.3	6.2	5.8	6.1	6.3	4.6	4.4	3.9	3.7	3.7	-0.9	-19.57%
	Utilities & Construction Summary	4	3.9	5.6	3.9	4.4	5	5.3	5.6	5.6	5.7	0.7	14.00%
	Service Summary	43.4	45.1	49.7	50.8	56.4	54.9	59	62.3	65	67.8	12.9	23.50%
	Total Employment	59.4	60.5	67.4	64.3	68.9	66.7	70.6	73.7	76.2	78.6	11.9	17.84%
EMPLOYMENT IN HOUSING MARKET AREA: WEST CORNWALL (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
West Cornwall	Agriculture, Forestry, & Extractive Summary	10.4	9.1	8.3	8.9	7.4	8.5	8.2	7.7	7.3	7	-1.5	-17.65%
	Manufacturing etc Summary	11.2	9.9	12.5	13.9	13.1	13.2	12.6	11.7	10.8	10.1	-3.1	-23.48%
	Utilities & Construction Summary	7.8	8.1	10.5	8.9	8.8	10.8	11.2	11.5	11.6	11.8	1	9.26%
	Service Summary	81.3	87.7	102.6	102.6	112.5	129	140	149.4	157.7	165.6	36.6	28.37%
	Total Employment	110.8	115.1	133.9	134.2	141.9	161.4	172	180.4	187.5	194.5	33.1	20.51%

EMPLOYMENT IN HOUSING MARKET AREA: ISLES OF SCILLY (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Isles of Scilly	Agriculture, Forestry, & Extractive Summary	1.2	0.9	0	0.1	0.1	0	0	0	0	0	0	0.00%
	Manufacturing etc Summary	0	0	0	0	0	0	0	0	0	0	0	0.00%
	Utilities & Construction Summary	0	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0	0.00%
	Service Summary	1.3	0.7	0.8	0.9	0.8	0.8	0.9	1.1	1.3	1.3	0.5	62.50%
	Total Employment	2.7	1.9	1.1	1.1	1.1	1.1	1.1	1.2	1.3	1.3	0.2	18.18%
EMPLOYMENT IN HOUSING MARKET AREA: POLYCENTRIC DEVON & CORNWALL (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Poly Devon & Cornwall	Agriculture, Forestry, & Extractive Summary	9.1	8.6	3.3	3.5	5.9	5	4.7	4.4	4.1	3.8	-1.2	-24.00%
	Manufacturing etc Summary	18.1	12.2	14.8	16.6	15.9	13.9	13.3	12.4	11.5	10.8	-3.1	-22.30%
	Utilities & Construction Summary	5.5	5.8	8.2	7.4	6.5	9	9.6	10.1	10.3	10.4	1.4	15.56%
	Service Summary	45.6	50.1	61.5	66.2	68.6	74.1	80.8	86.6	92.1	97.3	23.2	31.31%
	Total Employment	78.4	76.6	87.9	93.7	97	101.9	108.4	113.6	118	122.2	20.3	19.92%
EMPLOYMENT IN HOUSING MARKET AREA: EXETER (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Exeter	Agriculture, Forestry, & Extractive Summary	9.1	9.7	14.2	10.2	5.9	6	5.8	5.6	5.4	5.2	-0.8	-13.33%
	Manufacturing etc Summary	20.2	17.7	18.4	20.5	20.9	15.7	15.2	14.4	13.9	13.1	-2.6	-16.56%
	Utilities & Construction Summary	16.7	15.4	21.4	15.5	16.5	20.7	22.1	23.7	24	24.5	3.8	18.36%
	Service Summary	120.3	128.5	148.6	150.1	163.3	174.8	187.6	197.4	206.5	215.1	40.3	23.05%
	Total Employment	166.3	171.3	202.7	196.2	206.8	217.1	230.7	241.3	249.7	257.7	40.6	18.70%
EMPLOYMENT IN HOUSING MARKET AREA: PLYMOUTH (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Plymouth	Agriculture, Forestry, & Extractive Summary	8.9	8.3	14.3	7.4	6.8	6	5.9	5.5	5.3	5.1	-0.9	-15.00%
	Manufacturing etc Summary	35.9	33.5	28.3	29.4	28.2	23.9	22.2	20.2	18.4	16.7	-7.2	-30.13%
	Utilities & Construction Summary	14.1	11.8	14.9	10.2	11.8	15.2	15.4	16	16.1	16.4	1.2	7.89%
	Service Summary	107.5	122.7	146.6	143	158	162.4	174.2	183.3	191.8	199.6	37.2	22.91%
	Total Employment	166.3	176.4	204.1	189.9	204.6	207.4	217.6	225.2	231.6	237.9	30.5	14.71%
EMPLOYMENT IN HOUSING MARKET AREA: TORBAY (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Torbay	Agriculture, Forestry, & Extractive Summary	0.2	0.2	1.1	1.8	1.1	2.1	2.1	2	1.9	1.9	-0.2	-9.52%
	Manufacturing etc Summary	8.5	11	3.6	5.6	7	3.8	3.8	3.7	3.5	3.4	-0.4	-10.53%
	Utilities & Construction Summary	2.1	2.9	3.7	2.7	3.5	4.7	5.1	5.6	5.7	5.8	1.1	23.40%
	Service Summary	38.3	37.7	43.8	42.5	45.5	45.1	48.3	50.7	52.9	54.6	9.5	21.06%
	Total Employment	49.1	51.7	52.2	52.8	57.2	55.6	59.3	62.1	64	65.7	10.1	18.17%
EMPLOYMENT IN HOUSING MARKET AREA: SOUTH SOMERSET (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
South Somerset	Agriculture, Forestry, & Extractive Summary	3.2	3.3	3.6	3.3	2	1.4	1.3	1.2	1	0.9	-0.5	-35.71%
	Manufacturing etc Summary	18.1	17.9	17.7	18	17.9	17	15.6	14.1	12.8	11.5	-5.5	-32.35%
	Utilities & Construction Summary	5.3	7.3	6.2	4.1	3.4	4.3	4.4	4.6	4.6	4.7	0.4	9.30%
	Service Summary	33	33.6	37.7	38.4	48.4	52.4	57.4	61.4	65.1	68.9	16.5	31.49%
	Total Employment	59.6	62	65.2	63.9	71.8	75.3	78.7	81.3	83.7	86	10.7	14.21%
EMPLOYMENT IN HOUSING MARKET AREA: TAUNTON (thousands)												Numerical Change	% Change
	1981	1986	1991	1996	2001	2006	2011	2016	2021	2026	2006-2026	2006-2026	
Taunton	Agriculture, Forestry, & Extractive Summary	4.8	4.9	5.7	6.1	4.8	3.9	3.7	3.4	3.1	2.9	-1	-25.64%
	Manufacturing etc Summary	20.2	21.7	14.2	13.7	12.9	13.5	12.4	11.7	10.7	10.1	-3.4	-25.19%
	Utilities & Construction Summary	8	10.5	12.5	7.7	6.1	9.9	10.3	10.7	10.8	10.8	0.9	9.09%
	Service Summary	61.9	64.6	75.1	78.9	90.7	93.1	101.9	109.2	116.1	122.6	29.5	31.69%
	Total Employment	94.9	101.8	107.5	106.5	114.5	120.4	128.5	135	140.6	146.2	25.8	21.43%
Note(s):													
Ref: South West Regional Spatial Strategy Scenario 2, C52F6A2, Cambridge Econometrics, November 2005.													