

Table 2.1f: Housing Market Areas, Unitary Authorities and Districts: Estimated percentage increases in total number of dwellings 2006-2026

District/ UA	Estimated dwellings 2006 ¹	Projected growth in dwellings 2006-2026 (derived from 2004-based household projections) ¹⁴	Annual projected growth in dwellings 2006-2026 (derived from 2004-based household projections) ¹⁴	DRAFT RSS 23,000 dpa Increase in dwellings 2006 - 2026 draft RSS ² (number)	DRAFT RSS 23,000 dpa Increase in dwellings 2006 - 2026 draft RSS ² (%)	Barton Willmore 28,000 dpa Increase in dwellings 2006-2026 ¹² (number)	Barton Willmore 28,000 dpa Increase in dwellings 2006-2026 (%)	Turner Holden 28,375 dpa Increase in dwellings 2006-2026 ¹² (number)	Turner Holden 28,375 dpa Increase in dwellings 2006-2026 (%)	Pegasus 30,000 dpa Increase in dwellings 2006-2026 ¹² (number)	Pegasus 30,000 dpa Increase in dwellings 2006-2026 (%)	Home Builders Federation 30,000 dpa Increase in dwellings 2006-2026 HMA only ¹² (number)	Home Builders Federation 30,000 dpa Increase in dwellings 2006-2026 HMA only (%)	Continued Strong Economic Growth 33,000 dpa Increase in dwellings 2006-2026 ¹² (number)	Continued Strong Economic Growth 33,000 dpa Increase in dwellings 2006-2026 (%)
Bath & NE Somerset	74,003	16,432	822	15,500	20.9%	20,000	27.0%	15,500	20.9%	17,000	23.0%			23,600	31.9%
Bristol	174,118	34,884	1,744	28,000	16.1%	31,000	17.8%	26,500	15.2%	28,000	16.1%			36,580	21.0%
North Somerset	86,596	23,759	1,188	26,000	30.0%	27,000	31.2%	26,500	30.6%	28,000	32.3%			31,860	36.8%
S Gloucestershire	107,103	22,396	1,120	23,000	21.5%	32,000	29.9%	28,000	26.1%	32,000	29.9%			37,760	35.3%
West Wiltshire	55,360	19,646	982	10,500	19.0%	15,000	27.1%	14,000	25.3%	15,000	27.1%			17,700	32.0%
Mendip	45,565	12,336	617	7,200	15.8%	10,000	21.9%	10,500	23.0%	11,000	24.1%			11,800	25.9%
West of England HMA Total	542,745	129,453	6,473	110,200	20.3%	135,000	24.9%	121,000	22.3%	131,000	24.1%	136,532	25.2%	159,300	29.4%
Cheltenham	50,547	9,306	465	8,500	16.8%	11,000	21.8%	10,000	19.8%	11,000	21.8%			12,980	25.7%
Gloucester	49,377	8,176	409	11,500	23.3%	13,000	26.3%	13,000	26.3%	11,500	23.3%			15,340	31.1%
Tewkesbury	35,734	8,256	413	10,500	29.4%	13,000	36.4%	16,000	44.8%	16,000	44.8%			15,340	42.9%
Stroud	47,496	8,240	412	6,700	14.1%	10,000	21.1%	8,000	16.8%	11,000	23.2%			11,800	24.8%
Cotswold	37,920	9,621	481	6,000	15.8%	7,000	18.5%	7,500	19.8%	8,500	22.4%			8,260	21.8%
Forest of Dean	34,386	5,170	259	5,400	15.7%	7,000	20.4%	7,500	21.8%	8,000	23.3%			8,260	24.0%
Gloucester & Cheltenham HMA Total	255,460	48,769	2,438	48,600	19.0%	61,000	23.9%	62,000	24.3%	66,000	25.8%	62,161	24.3%	71,980	28.2%
Swindon	82,440	14,322	716	34,000	41.2%	34,000	41.2%	34,000	41.2%	38,000	46.1%			40,120	48.7%
North Wiltshire	55,210	12,420	621	10,000	18.1%	13,500	24.5%	13,500	24.5%	16,500	29.9%			15,930	28.9%
Kennet	33,020	7,406	370	5,000	15.1%	6,500	19.7%	7,500	22.7%	7,500	22.7%			7,670	23.2%
Swindon HMA Total	170,670	34,148	1,707	49,000	28.7%	54,000	31.6%	55,000	32.2%	62,000	36.3%	42,181	24.7%	63,720	37.3%
Salisbury HMA	51,120	11,407	570	9,200	18.0%	13,000	25.4%	13,000	25.4%	15,000	29.3%			15,340	30.0%
Salisbury HMA Total	51,120	11,407	570	9,200	18.0%	13,000	25.4%	13,000	25.4%	15,000	29.3%	13,320	26.1%	15,340	30.0%
Bournemouth	76,759	14,728	736	14,600	19.0%	18,000	23.5%	18,000	23.5%	17,000	22.1%			21,240	27.7%
Poole	61,432	7,294	365	9,500	15.5%	10,500	17.1%	10,500	17.1%	11,000	17.9%			12,390	20.2%
East Dorset in JSA ³	38,227	7,525	376	5,200	13.6%	8,500	22.2%	8,500	22.2%	8,000	20.9%			10,030	26.2%
Elsewhere in East Dorset ³	0	0	0	200	N/A	0	N/A	0	N/A	0	N/A			0	N/A
Christchurch	21,969	3,168	158	3,450	15.7%	4,000	18.2%	4,000	18.2%	5,000	22.8%			4,720	21.5%
Purbeck ⁶	21,466	4,380	219	2,100	9.8%	4,000	18.6%	3,500	16.3%	4,000	18.6%			4,720	22.0%
North Dorset	28,689	9,423	471	5,100	17.8%	8,000	27.9%	8,000	27.9%	9,000	31.4%			9,440	32.9%
Bournemouth & Poole HMA Total	248,542	46,518	2,326	40,150	16.2%	53,000	21.3%	50,000	20.1%	54,000	21.7%	51,061	20.5%	62,540	25.2%
West Dorset	46,198	14,118	706	8,200	17.7%	11,000	23.8%	12,000	26.0%	12,000	26.0%			12,980	28.1%
Weymouth & Portland	29,739	6,288	314	5,600	18.8%	6,500	21.9%	6,500	21.9%	6,500	21.9%			7,670	25.8%
Weymouth & Dorchester HMA Total	75,937	20,406	1,020	13,800	18.2%	17,500	23.0%	18,500	24.4%	18,500	24.4%	23,310	30.7%	20,650	27.2%
Kerner	44,347	13,663	683	8,200	18.5%	9,000	20.3%	14,000	31.6%	14,000	31.6%			10,620	23.9%
Carrick	43,105	11,748	587	10,000	23.2%	12,000	27.8%	12,000	27.8%	12,000	27.8%			14,160	32.9%
Penwith	32,025	7,735	387	4,800	15.0%	6,000	18.7%	5,000	15.6%	5,000	15.6%			7,080	22.1%
Restormel	46,117	16,784	839	8,600	18.6%	11,500	24.9%	15,000	32.5%	15,000	32.5%			13,570	29.4%
West Cornwall HMA Total	165,594	49,930	2,497	31,600	19.1%	38,500	23.2%	46,000	27.8%	46,000	27.8%	51,061	30.8%	45,430	27.4%
Isles of Scilly HMA ¹³	1,285	0	0	100	7.8%	0	0.0%	100	7.8%	100	7.8%			0	0.0%
Isles of Scilly HMA Total	1,285	0	0	100	7.8%	0	0.0%	100	7.8%	100	7.8%	100	7.8%	0	0.0%
North Cornwall	42,055	13,464	673	7,600	18.1%	9,000	21.4%	11,000	26.2%	10,000	23.8%			10,620	25.3%
Torrige	28,897	11,748	587	4,800	16.6%	8,000	27.7%	8,000	27.7%	7,000	24.2%			9,440	32.7%
North Devon ⁴	42,551	12,034	602	8,100	19.0%	10,500	24.7%	12,000	28.2%	11,000	25.9%			12,390	29.1%
Polycentric Devon & Cornwall HMA Total	113,503	37,246	1,862	20,500	18.1%	27,500	24.2%	31,000	27.3%	28,000	24.7%	35,521	31.3%	32,450	28.6%
Exeter ⁵	50,305	17,391	870	10,500	20.9%	13,000	25.8%	13,000	25.8%	13,000	25.8%			15,340	30.5%
Elsewhere in Exeter JSA ⁵	0	0	0	1,500	N/A	2,000	N/A	0	N/A	0	N/A			2,360	N/A
East Devon ⁵	60,301	19,350	968	11,400	18.9%	15,500	25.7%	18,000	29.9%	16,000	26.5%			18,290	30.3%
Teignbridge ^{5,8}	56,225	17,714	886	8,600	15.3%	10,000	17.8%	13,000	23.1%	16,000	28.5%			11,800	21.0%
Mid Devon	32,723	10,380	519	6,400	19.6%	8,500	26.0%	8,000	24.4%	9,000	27.5%			10,030	30.7%
Exeter HMA Total	199,554	64,835	3,242	38,400	19.2%	49,000	24.6%	52,000	26.1%	54,000	27.1%	62,161	31.1%	57,820	29.0%
Plymouth	109,403	21,777	1,089	24,500	22.4%	24,500	22.4%	28,000	25.6%	30,000	27.4%			28,910	26.4%
South Hams ^{6,10}	41,166	8,169	408	11,000	26.7%	13,000	31.6%	13,000	31.6%	14,000	34.0%			15,340	37.3%
Caradon	38,275	10,680	534	5,800	15.2%	7,000	18.3%	7,500	19.6%	8,000	20.9%			8,260	21.6%
West Devon ⁶	22,857	6,330	317	3,800	16.6%	5,000	21.9%	5,000	21.9%	6,000	26.3%			5,900	25.8%
Plymouth HMA Total	211,701	46,956	2,348	45,100	21.3%	49,500	23.4%	53,500	25.3%	58,000	27.4%	38,851	18.4%	58,410	27.8%
Torbay HMA	62,851	20,960	1,048	10,000	15.9%	13,000	20.7%	11,000	17.5%	12,000	19.1%			15,340	24.4%
Torbay HMA Total	62,851	20,960	1,048	10,000	15.9%	13,000	20.7%	11,000	17.5%	12,000	19.1%	21,090	33.6%	15,340	24.4%
South Somerset HMA	68,866	19,703	985	13,600	19.7%	15,000	21.8%	16,000	23.2%	17,500	25.4%			17,700	25.7%
South Somerset HMA Total	68,866	19,703	985	13,600	19.7%	15,000	21.8%	16,000	23.2%	17,500	25.4%	21,090	30.6%	17,700	25.7%
Taunton Deane	47,883	15,435	772	17,300	36.1%	18,000	37.6%	21,000	43.9%	20,000	41.8%			21,240	44.4%
Sedgemoor	48,317	14,420	721	8,400	17.4%	11,000	22.8%	13,000	26.9%	13,500	27.9%			12,980	26.9%
West Somerset	16,679	4,304	215	2,200	13.2%	3,000	18.0%	3,000	18.0%	3,000	18.0%			3,540	21.2%
Taunton HMA Total	112,879	34,159	1,708	27,900	24.7%	32,000	28.3%	37,000	32.8%	36,500	32.3%	39,961	35.4%	37,760	33.5%
Dartmoor National Park ⁷	0	0	0	1,000	N/A	2,000	N/A	1,000	N/A	1,000	N/A			1,560	N/A
Dartmoor National Park Total	0	0	0	1,000	N/A	2,000	N/A	1,000	N/A	1,000	N/A	1,200	N/A	1,560	N/A
Exmoor National Park ⁷	0	0													